

# **GENERAL INFORMATION FOR GRANT APPLICANTS**

# **BORDER TRUST GRANT PROGRAM 2019**

Border Trust, together with our granting partners, invites submissions from not-for-profit, community organisations seeking to deliver community-based projects within the Albury Wodonga Region.

#### We welcome partnerships and encourage applicants to seek funds from a range of sources.

Should you require any further information or would like to discuss your project or eligibility prior to applying, please contact Border Trust on 02 60817 201 or mail@bordertrust.org.au

# **Key Dates**

- Grant round opens 1st February 2019 and close 5pm Friday 15th March 2019.
- Grants will be awarded at Border Trust's Annual Showcase event the BigGIVE, on Thursday 30th May 5.30pm for projects commencing from 1<sup>st</sup> June 2019
- Projects are funded for a one-year time frame.

# **Applications**

- Standard application form is available at <a href="http://bordertrust.org.au/grants/general-information/">http://bordertrust.org.au/grants/general-information/</a>
- An original and one copy of the Application, plus any associated documentation must be forwarded by closing date to mail to PO Box 3288 Albury NSW 2640, as well as an electronic copy of all documentation by email to mail@bordertrust.org.au
- All questions listed on the Application Form must be completed
- The declaration must be signed by the head of the Organization, being Chief Executive Officer, or equivalent representative
- Please note: The encouragement or advancement of sport, recreation and social activities is not considered a charitable activity by the Australian Taxation Office.
  - Therefore, applications from sporting organisations need to clearly demonstrate a benefit to the wider community and should indicate which other local organisations are involved

#### What We Are Most Likely to Fund

- Activity which has ongoing benefit to the community
- Projects which encourage partnerships
- Innovative undertakings
- Projects which are in keeping with the mission and aims of Border Trust and those of our granting partners.

#### What We Are Less Likely to Fund

- Capital works
- Ongoing salaries
- Projects in successive years

# What We Do Not Fund

- Recreational or commercial sporting activities
- Projects for private benefit or individuals
- Activities or events that have commenced or already taken place

# If Successful, Your Organisation Will Be Required To

- Meet the terms and conditions under the Grant Agreement
- Acknowledge the support from Border Trust and grant partner/s in all printed material and publicity regarding the funded project, and
- Provide progress reports and a satisfactory acquittal as outlined in Grant Agreement.

# If Successful, Your Organisation Will Be Requested To

- Be available for media and website purposes as requested by Border Trust and grant partners
- Attend the Big Give on 30.5.19 to accept your grant
- Promote and support Border Trust where possible & stay connected with our activities

# To be eligible, your organisation must

- Lie within the Albury Wodonga Region
- Be not-for-profit community-based organisation which functions for charitable purposes.
- Registration with the Australian Charities and Not-for-Profit Commission (ACNC) is strongly preferred
- Have a registered ABN
- Organisations with, and without, Deductible Gift Recipient (DGR Item 1) status are invited to apply
- An auspicing body may be considered in exceptional circumstances (discuss with Border Trust prior to submitting your Application)
- Meet any other specific eligibility requirements as noted

# **AVAILABLE GRANTS 2019**

The following pages outline the funds which are available through Border Trust's 2019 Community Grant Round, and are summarised as:

ALLOCATION	FOCUS
Border Trust's Community Grants	Broad Community Benefit
Albury Northside Chamber of Commerce	Leadership & Capacity Building
White Ribbon Ball Committee Albury	Prevention of Violence against Women
Wodonga	
Adroit Insurance & Risk's Named Sub Fund	Disadvantaged youth or other important local community
Grant	initiatives

Specific eligibility may apply to some allocations, and these are listed on the relevant page.

# **Border Trust Community Grants**



#### **MISSION**

The mission of Border Trust: the Community Foundation for the Albury Wodonga Region (Border Trust) is to promote and build a resourceful and sharing community by encouraging and enabling local philanthropy.

#### **SPECIFIC GRANTING AIMS**

Border Trust's granting program will fund projects:

- To promote leadership in the community
- To build the community's capacity to improve itself
- To support opportunities that multiply local benefits
- To promote social responsibility
- To encourage a giving culture
- To promote social justice
- To develop partnerships and build relationships.

# **2019 ALLOCATIONS:**

#### COMMUNITY GRANT PROGRAM

This allocation is not themed and can provide assistance to a broad range of charitable initiatives that provide benefit to our community.

#### **GRANT AMOUNT**

Grants of between \$500 and \$3000 will be distributed each grant round. *Very occasionally* a grant of up to \$5000 may be awarded.

# **SPECIFIC ELIGIBILITY**

- Applicants with and without DGR Item 1 are encouraged to apply.
- Partnerships and a contribution to the project from the applicant organisation are strongly encouraged

# **Albury Northside Chamber of Commerce Named Sub Fund Contribution**



#### **MISSION**

The ANCC Named Sub Fund is an initiative of the Albury Northside Chamber of Commerce and its members.

The ANCC believe that to build a strong business community that contributes to a vibrant local region, leadership that is innovative, resilient and connected should be fostered.

#### **GRANTING FOCUS**

To help achieve this, the specific Granting Aims for 2019 are:

Programs, events and initiatives that support the development of emerging leaders in the local
Albury Wodonga region

#### **GRANT AMOUNT**

Under normal circumstances, grants with an upper limit of \$4,000 will be offered

#### **SPECIFIC ELIGIBILITY**

 Organisations applying for funding will only be considered if initiatives are delivered in Albury Wodonga for benefit of the Albury Wodonga communities

# White Ribbon Committee - Albury Wodonga "Prevention of Violence against Women" Grant Program



## **MISSION**

The Prevention of Violence against Women Grants Program has been established in response to the rising incidences of family violence in the Albury Wodonga Communities. For several years, Albury and Wodonga Councils jointly hosted an annual White Ribbon Ball to raise awareness of the issue amongst local businesses and community members. Profits from these events fund the grant program.

#### **GRANTING FOCUS**

Application for funding can be made for projects, events and initiatives which encourage the prevention of violence in our community. Examples could include:

- Holding workplace initiatives to raise awareness of family violence,
- Helping support workplaces which wish to provide training opportunities about gender equity and respectful relationships
- Increasing the skills and training of volunteers within organisations about family violence
- Helping organisations host events and activities targeting young people which promote a message of respectful relationship behaviours and
- Marketing initiatives which raise awareness of how to get help when experiencing family violence

#### **GRANT AMOUNT**

Under normal circumstances, grants with an upper limit of \$2,500 will be offered

# **SPECIFIC ELIGIBILITY**

 Organisations applying for funding will only be considered if initiatives are delivered in Albury Wodonga for benefit of the Albury Wodonga communities.

# Adroit Insurance & Risk's Named Sub Fund Contribution



#### **MISSION**

The purpose of this fund is to provide Adroit with the means to build a sustainable base for the support of our local community, through the established processes provided by Border Trust.

# **GRANTING FOCUS**

Generally, programs providing opportunities for disadvantaged youth will be the priority focus, however, other important local programs and initiatives will also be considered.

#### **GRANT AMOUNT**

Under normal circumstances, grants with an upper limit of \$4,000 will be offered

## **SPECIFIC ELIGIBILITY**

DGR Item 1 required

## HOW YOUR APPLICATION WILL BE CONSIDERED

- Receipt of your application will be acknowledged via email within 7 days.
- The Grant Committee will be made up of members of Border Trust, representatives from each Grant Partner and community representatives. They will meet to consider all applications and will provide advice to Border Trust's Board. Border Trust will make all decisions concerning grants.
- In order to give organisations as much opportunity as possible to be successful, you may be contacted for further information prior to the relevant Advisory committee meeting.
- *Please note* that it is not considered appropriate to lobby members of Border Trust or the Grant Committees or Partners personally in relation to your application.

Border Trust will unfortunately not be in a position to fund every application it receives. It is important to state that an unsuccessful application does not reflect the value of the project, and that many very worthwhile projects may not receive funding. Border Trust will be pleased to discuss other options that may be available to you in this regard.

# HOW WE WILL LET YOU KNOW THE OUTCOME

All applicants will be notified via email of the outcome of their application by no later than 5 May 2019

# IF YOUR APPLICATION IS SUCCESSFUL

- You will be required to enter into a Grant Agreement with Border Trust outlining the terms and conditions for use of the Grant
- The Grant must be used within twelve months of the date of acceptance. An extension may be granted in exceptional circumstances
- Agreement Commencement Date: 1 June 2019
- Agreement End Date: 31 May 2020
- You will be requested to provide a short mid-term report on the progress of your project and accommodate a visit from a Border Trust representative during the course of the Grant Agreement
- You will be required to acquit your project in accordance with the Grant Agreement within two months of project completion
- You will be requested to acknowledge the support of Border Trust and Grant Partners in all printed material and publicity
- You will be requested to be available for Border Trust media purposes
- You will be listed and showcased on the Border Trust website
- You will be requested to attend "The Big GIVE" the Border Trust Annual Showcase & Grant Presentation Function, held Thursday 30<sup>th</sup> May 2019 at 5.30pm.